

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2016

REGISTRATION NO.: 26787

BONDS ISSUED BY: Meadow Heights R-II School District

AMOUNT OF ISSUE: \$650,000.00 (Series 2016)

COUNTY: Bollinger and
Cape Girardeau

DATE OF ISSUE: May 31, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to install a new security system at building entrances and upgrade the existing surveillance system; to repair the gymnasium roof; to construct a new driveway east of the current parking lot; to install new backup generators; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 4.000 % | \$ 120,000.00 | 03/01/2027 |
| 4.000 % | 125,000.00 | 03/01/2028 |
| 4.000 % | 130,000.00 | 03/01/2029 |
| 4.000 % | 135,000.00 | 03/01/2030 |
| 4.000 % | 140,000.00 | 03/01/2031 |

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$723,723.00

INTEREST RATE: 2.93%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$37,140,798.00

INDEBTEDNESS: (Including this issue) \$1,775,000.00

NOTICE OF ELECTION: Published in the Banner Press on March 18 and March 25, 2016; Published in the Southeast Missourian on March 22 and March 29, 2016; Published in the Cash-Book Journal on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 320 No - 187

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable